



2 July 2020

Dear Sirs or Madams

Proposed Scheme of Arrangement in relation to Stronghold Insurance Company Limited (In Administration) pursuant to Part 26 of the Companies Act 2006 (the “Scheme”)

1. Further to our Practice Statement Letter dated 30 June 2020 we write to confirm that the application to the Business and Property Courts of England and Wales (the “Court”) for an order granting permission for it to convene the meetings of the scheme creditors to vote upon the proposed Scheme has been confirmed as 21 July 2020.
2. The address of the Court is as follows: 7 Rolls Buildings, Fetter Lane, London, EC4A 1NL, England.
3. If you have any questions in relation to this notice or the Scheme, please contact the Joint Administrators at:

Stronghold Insurance Company Limited (In Administration)
c/o PricewaterhouseCoopers LLP
7 More London Riverside,
London, SE1 2RT, England

Contact: John Baker
Email: uk_stronghold@pwc.com

Yours faithfully

For and on behalf of the Stronghold Insurance Company Limited (In Administration)

John Baker

For Dan Schwarzmann

Joint Administrator acting as agent for and on behalf of Stronghold Insurance Company Limited (In Administration) without personal liability

Dan Yoram Schwarzmann and Douglas Nigel Rackham have been appointed as Joint Administrators of Stronghold Insurance Company Limited to manage its affairs, business and property as agents and without personal liability. Dan Yoram Schwarzmann and Douglas Nigel Rackham are all licensed in the United Kingdom to act as insolvency practitioners by the Institute of Chartered Accountants in England and Wales.

Stronghold Insurance Company Limited is authorised by the Prudential Regulation Authority and regulated by the Prudential Regulation Authority and the Financial Conduct Authority, reference number 202552.

The Joint Administrators are bound by the Insolvency Code of Ethics which can be found at: <https://www.gov.uk/government/publications/insolvency-practitioner-code-of-ethics>.

The Joint Administrators may act as controllers of personal data as defined by UK data protection law depending upon the specific processing activities undertaken. PricewaterhouseCoopers LLP may act as a processor on the instructions of the Joint Administrators. Personal data will be kept secure and processed only for matters relating to the Joint Administrators'. Further details are available in the privacy statement on the PwC.co.uk website or by contacting the Joint Administrators.

PricewaterhouseCoopers LLP, 7 More London Riverside, London SE1 2RT
T: +44 (0) 20 7583 5000, F: +44 (0) 20 7212 7500, www.pwc.co.uk